



Jay Shree Tea & Industries Ltd.




B K BIRLA GROUP OF COMPANIES

TO WHOM IT MAY CONCERN

The proposed scheme of arrangement does not in any way violate or override or circumscribe the provisions of the SEBI Act, 1992, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, the Companies Act, 1956, the rules, regulations and guidelines made under these Acts, and the provisions as explained in clause 24(g) of the Listing agreement.

For JAY SHREE TEA & INDUSTRIES LTD.


R.K. GANERIWALA
President & Secretary