

ANNEXURE - G
V. SINGHI & ASSOCIATES
Chartered Accountants
Four Mangoe Lane,
Surendra Mohan Ghosh Sarani,
Ground Floor,
Kolkata 700 001
Phone: +91 33 3028 7838
Fax : +91 33 3028 7836
E-Mail: kolkata@vsinghi.com

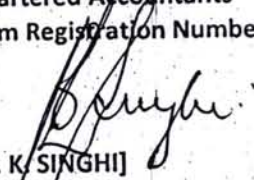
TO WHOM IT MAY CONCERN

We have examined all the relevant books, documents and papers of Jay Shree Tea & Industries Limited, Industry House, 10 Camac Street, Kolkata - 700017 for the purpose of computation of pre and post Networth of the Company under the proposed Scheme of Arrangement under section(s) 391 and 394 of the Companies Act, 1956 specifying paid up capital and free reserves.

According to the information and explanations given to us, we hereby certify that the enclosed statement shows a correct view of the Company's Network.

For V. SINGHI & ASSOCIATES
Chartered Accountants
Firm Registration Number: 311017E





[V. K. SINGHI]
Partner
Membership No.: 050051



Place: Kolkata
Date: 29th September, 2015

Certified To Be True Copy

For JAY SHREE TEA & INDUSTRIES LTD.


R.K. GANERIWALA
President & Secretary

JAY SHREE TEA & INDUSTRIES LTD.

COMPUTATION OF NETWORTH PRE AND POST ARRANGEMENT


(Rs. in lacs)

| Particulars | Pre- Arrangement | Post Arrangement. |
|-----------------------------------|---------------------|----------------------|
| Share Capital | 1443.87 | 1443.87 |
| Reserve & Surplus (Free Reserves) | 24411.29 | 24411.29 |
| Company's net worth | 25855.16 | 25855.16 |



Certified To Be True Copy

For JAY SHREE TEA & INDUSTRIES LTD.

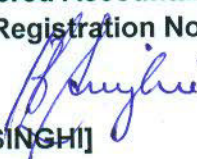

R.K. GANERIWALA
President & Secretary

TO WHOM IT MAY CONCERN

We have examined all relevant books, documents and papers of Jayantika Investment & Finance Limited, Industry House, 10 Camac Street, Kolkata - 700017 for the purpose of computation of pre and post Networth of the Company under the proposed Scheme of Arrangement under section(s) 391 and 394 of the Companies Act, 1956 specifying paid up capital and free reserves.

According to the information supplied to us, we hereby certify that the enclosed statement shows a correct view of the Company's Networth.

For V.Singhi & Associates
Chartered Accountants
Firm Registration No.: 311017E


[V.K.SINGHI]
Partner
Membership Number: 050051



Place: Kolkata
Date: 17th November, 2015

For JAY SHREE TEA & INDUSTRIES LTD.


R.K. GANERIWALA
President & Secretary



JAYANTIKA INVESTMENT & FINANCE LTD.

COMPUTATION OF NETWORTH PRE AND POST ARRANGEMENT

(Rs. in lacs)

| Particulars | Pre-Arrangement | Post Arrangement |
|-----------------------------------|-----------------|------------------|
| Share Capital | 129.50 | 329.50 |
| Reserve & Surplus (Free Reserves) | 1817.70 | 6840.75 |
| Company's net worth | 1947.20 | 7170.25 |



Certified To Be True Copy

For JAY SHREE TEA & INDUSTRIES LTD.

R.K.
R.K. GANERIWALA
President & Secretary

TO WHOM IT MAY CONCERN

We have examined all relevant books, documents and papers of Majhulia Sugar Industries Private Limited, P-7 Transport Depot Road, Kolkata-700088 for the purpose of computation of pre and post Networth of the Company under the proposed Scheme of Arrangement under section(s) 391 and 394 of the Companies Act, 1956 specifying paid up capital and free reserves.

According to the information supplied to us, we hereby certify that the enclosed statement shows a correct view of the Company's Networth.

For V.Singhi & Associates
Chartered Accountants
Firm Registration No.: 311017E




[V.K.SINGHI]
Partner
Membership Number: 050051



Place: Kolkata
Date: 17th November, 2015

For JAY SHREE TEA & INDUSTRIES LTD.


R.K. GANERIWALA
President & Secretary

MAJHAULIA SUGAR INDUSTRIES PVT. LTD.

COMPUTATION OF NETWORTH PRE AND POST ARRANGEMENT

(Rs. in lacs)

| Particulars | Pre-Arrangement | Post Arrangement |
|-----------------------------------|-----------------|------------------|
| Share Capital | 1.00 | 313.50 |
| Reserve & Surplus (Free Reserves) | 0.00 | 7687.50 |
| Company's net worth | 1.00 | 8001.00 |



Certified To Be True Copy

For JAY SHREE TEA & INDUSTRIES LTD.


R.K. GANERIWALA
President & Secretary