



Jay Shree Tea & Industries Ltd.



B K BIRLA GROUP OF COMPANIES

RKG/Demerger/ 10672

Date: 30.09.2015

Bombay Stock Exchange
Department of Corporate Services
P.J. Towers, Dalal Street
Mumbai – 400001

Dear Sir,

Sub: Application under Clause 24(f) of the Listing Agreement for proposed Scheme of Arrangement between Jay Shree Tea & Industries Ltd. and Majhaulia Sugar Industries Pvt. Ltd. and Jayantika Investment & Finance Ltd. and their respective shareholders.

With reference to the above, we are submitting herewith the following documents in relation to demerger of Sugar Division and Jay Shree Beneficiary Trust Unit of Jay Shree Tea & Industries Ltd. (JSTIL) to Majhaulia Sugar Industries Pvt. Ltd. (MSIPL) and Jayantika Investment & Finance Ltd. (JIFL) respectively:

1. Certified true copy of the resolution passed by the Board of Directors of the company (Annexure A).
2. Certified copy of the draft Scheme of Arrangement proposed to be filed before the High Court (Annexure B).
3. Report from the Audit Committee recommending the draft scheme (Annexure C).
4. Fairness opinion by Merchant Banker (Annexure D).
5. Shareholding pattern of all the companies - pre and post Arrangement as per Clause 35 of the Listing Agreement (Annexure E).
6. Audited financials of all the companies for the last 3 financial years (Annexure F).
7. Compliance Report as per Clause 49 of the Listing Agreement (Annexure G).
8. Compliance report with the requirements specified in Part-A of the circular CIR/CFD/DIL/5/2013 dated February 4, 2013 (Annexure H).
9. Certified true copy of the resolution passed by the Board of Directors designating BSE for the purpose of co-ordinating with SEBI. (Annexure I).
10. Brief details of all the companies (Annexure J).

For JAY SHREE TEA & INDUSTRIES LTD.


R.K. GANERIWALA
President & Secretary



Jay Shree Tea & Industries Ltd.



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11. Networth certificate (excluding Revaluation Reserve) of the company - pre and post Arrangement (Annexure K).
12. Capital evolution details of all the companies (Annexure L).
13. Confirmation by the Company Secretary as per format (Annexure M).
14. Auditor's Certificate confirming the compliance of the accounting treatment as specified in the Clause 24(i) of the Listing Agreement (Annexure N).
15. Annual Reports of Jay Shree Tea & Industries Ltd. and Jayantika Investment & Finance Ltd. (Formerly Parvati Tea Co. Ltd.) for the last financial year (Annexure O).
16. A) Auditor's Certificate certifying the undertaking by the Company regarding non-applicability of Para 5.16(a) of Sebi Circular No.CIR/CFD/DIL/5/2013 dated February 4, 2013 and CIR/CFD/DIL/8/2013 dated May 21, 2013 (Annexure P).
B) Certified copy of Board Resolution approving the aforesaid Auditor's Certificate (Annexure Q).
17. Cheque no. 773277 dated 29.09.2015 for Rs.1,04,000/- (Rupees One Lac Four Thousand Only) drawn on HDFC Bank Ltd. payable at par towards processing fees of Rs.1,00,000/- and Service Tax Rs.14,000/- (Net of TDS – Rs.10,000/-, the certificate of which shall be sent in due course).
18. The contact person's name is Mr. R.K. Ganeriwala, President & Secretary of the Company. He may be contacted at +913322822945 / +919830052060 / rkg@jayshreetea.com.

We shall be grateful, if you kindly grant your in-principle approval of the Scheme under Clause 24(f) of the Listing Agreement, at the earliest.

Thanking you,

Yours sincerely,

For JAY SHREE TEA & INDUSTRIES LTD.


R.K. GANERIWALA
President & Secretary

Encl: a/s