

Details of Capital evolution of Jay Shree Tea & Industries Limited

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/ FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
16.08.2010	22348678	Split of 1 share of Rs.10/- each into 2 shares of Rs. 5/- each	Equity	22348678	Yes
25.10.2011	6528810	Rs.5/-	Scheme	28877488	Yes

For JAY SHREE TEA & INDUSTRIES LTD.

R.K.
R.K. GANERIWALA
President & Secretary

Details of Capital evolution of the Transferor Company: **Jayantika Investment & Finance Ltd.**

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
17.10.2001	18000	Rs.10	Equity	18000	No
15.02.2003	477000	Rs.10 (Premium of Rs. 10)	Equity	495000	No
27.01.2012	500000	Pursuant to Scheme (F.V-Rs. 10)	Scheme	995000	No

Details of Capital evolution of the Transferor Company: **Majhulia Sugar Industries Pvt. Ltd.**

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
31.07.2015	10000	Rs.10	Equity	10000	No

For JAY SHREE TEA & INDUSTRIES LTD.


R.K. GANERIWALA
President & Secretary